

Neighborhood Association Annual Strategic Planning Worksheet

Neighborhood Name:

Date:

Facilitator/Leader:

What is our mission statement?

What is our vision statement? *What do we want our neighborhood to look and feel like in 3-5 years?*

What worked well this year?

What could have gone better this year?

Top 3-5 priorities for this coming year:

Use this section to break each priority into manageable steps.

Goal 1:

Who will lead?

Timeline?

First step:

Resources needed:

Goal 2:

Who will lead?

Timeline?

First step:

Resources needed:



Communication & Engagement Plan:

How will we keep neighbors informed and involved?

- Email list
- Flyers
- Text alerts
- Facebook/Instagram
- Door-to-door visits
- Neighborhood events

Engagement ideas (block parties, survey, volunteer drive, etc).

Meeting & Check In Schedule:

Next planning check-in:

Board meeting frequency:

Annual meeting date (if known):

Sign-Off

This worksheet was completed by:

Name _____ Role _____

Name _____ Role _____

Name _____ Role _____