Pre-Bid Meeting (Mandatory): Thursday, June 9th, 2022 at 8:30 AM, on-site at LCSC 864 Riverland Road, James Island, SC  29412

Bid Opening Date: Thursday, June 23rd, 2022 at 2:00 PM at 823 Meeting Street, Charleston, SC 29403, Parks Department, Second Floor Conference Room

City of Charleston Department of Parks
823 Meeting Street
Charleston, SC  29403

Ed Boinest
boineste@charleston-sc.gov
843-579-7552

May 31, 2022
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City of Charleston
Invitation for Construction Bids

PROJECT:    LCSC-CPM Lowcountry Senior Center Interior Upfit

BID SECURITY REQUIRED?       YES
PERFORMANCE BOND REQUIRED?   YES
PAYMENT BOND REQUIRED?       YES

CONSTRUCTION COST RANGE   $ 150,000 - $ 225,000

DESCRIPTION OF PROJECT:        Limited interior upfit to include minor selective demolition. new
floorings, painting, toilet partition replacements, cabinetry and tops, minor plumbing, and electrical work.
Facility will be unoccupied during the work.

A/E NAME:                N/A
A/E CONTACT:             N/A
A/E EMAIL:               N/A
ADDRESS:                 N/A
PHONE:                   N/A

PLANS ON FILE AT:  City of Charleston’s Bidline site
PLANS MAY BE OBTAINED FROM:  Bidline

PLAN DEPOSIT AMOUNT:    Not required
IS DEPOSIT REFUNDABLE?  N/A

PRE-BID CONFERENCE?    yes
MANDATORY ATTENDANCE?  Yes

PRE-BID MEETING DATE/TIME:  Thursday, June 9th, 2022 at 8:30 AM
PRE-BID LOCATION:       LCSC 864 Riverland Road, James Island, SC  29412

BID OPENING DATE/TIME:  Thursday, June 23rd, 2022 at 2:00 PM
BID DELIVERY ADDRESS:  823 Meeting Street, Charleston SC 29403

PROJECT MANAGER:        Ed Boines
PROJECT MANAGER EMAIL:  boineste@charleston-sc.gov
PROJECT MANAGER PHONE:  843-579-7552

Revised 4/22/2011
LCSC-CPM Lowcountry Senior Center Interior Upfit  
City of Charleston  
Instructions to Bidders

1. RECEIPT AND OPENING OF BIDS

The City of Charleston (the "Owner"), will receive bids for the above Project at the City of Charleston, Department of Parks, until Thursday, June 23rd, 2022 at 2:00 PM local time, where they shall be publicly opened and read aloud. The Owner may consider non-responsive any bid not prepared and submitted in accordance with these instructions and may waive any informality or reject any and all bids. Information not requested that is written on or attached to the Bid Form that could be considered a qualification of the Bid, may be cause for rejection of the Bid. The City shall be the sole judge as to whether Bids submitted meet all requirements contained in this solicitation. This solicitation does not commit the City of Charleston to award a Contract, to pay any costs incurred in the preparation of Bids submitted, or to procure or contract for the services. Any bid may be withdrawn prior to the above scheduled time or authorized postponement. Any bid received after the time and date specified shall not be considered. No Bidder may withdraw a bid within 60 days after the date of the bid opening.

2. CANCELLATION OF INVITATION FOR CONSTRUCTION BIDS

At any time prior to the issuance of the Notice to Proceed for this Project, the Contract may be cancelled for the convenience of the Owner.

3. PREPARATION OF BID

Bids must be submitted in writing on the attached City of Charleston Bid Form in whole dollar amounts. All blank spaces for bid prices must be filled in, in ink or typewritten, and the form must be fully completed and executed when submitted. Failure to provide all requested information as part of the submitted bid may be justification to deem the bid non-responsive, resulting in the rejection of the bid. Each bid must be submitted in a sealed envelope bearing on the outside the name and address of the Bidder and the name of the Project for which the bid is submitted and the Contractor's license number. If forwarded by mail, the sealed envelope containing the bid must be enclosed in another envelope addressed to the City of Charleston, City of Charleston, Department of Parks, 823 Meeting Street, Charleston, SC 29403.

4. PRE-BID CONFERENCE (if scheduled)

A (mandatory) PRE-BID Conference will be held on Thursday, June 9th, 2022 at 8:30 AM at LCSC 864 Riverland Road, James Island, SC 29412. If mandatory, only those prospective Bidders that are represented and are listed on the sign-in sheet will be allowed to submit bids.

5. SUBCONTRACTS

The Bidder is specifically advised that any person, firm or other party to whom it proposes to award a subcontract under this Contract must be acceptable to the Owner. In the event a subcontractor is found to be unacceptable by the Owner, the Owner may require the Bidder to substitute the unacceptable subcontractor or reject the bid. The Bidder must perform a minimum of 25% of the work with its own forces.
6. QUALIFICATIONS OF BIDDER

The Owner may make such investigations as it deems necessary to determine the ability of the Bidder to perform the work, and the Bidder shall furnish to the Owner in a timely manner all such information and data for this purpose as the Owner may request. The Owner reserves the right to reject any bid if the evidence submitted by, or investigation of, such Bidder fails to satisfy the Owner of the Bidder's qualifications to perform the work.

7. BID SECURITY

If required, each bid must be accompanied by a Bid Security in the amount of not less than 5% of the Base Bid in the form of a certified cashier's check or a Bid Bond, made payable to the Owner and issued by a surety licensed to do business in the state of South Carolina. The Bid Bond must be accompanied by a certified and current Power of Attorney by the Attorney-in-Fact. The Owner shall have the right to retain the Bid Security of any or all Bidders until such time as one of the three conditions listed below have been met:

1. The Construction Contract has been executed and both Performance and Payment Bonds have been furnished, if required.
2. The specified time has elapsed so that bids may be withdrawn.
3. The Owner has rejected all bids.

8. FAILURE TO ENTER INTO CONTRACT

Failure of the Bidder to execute and deliver the Contract within ten (10) days after bid opening or failure to provide Performance and Payment Bonds and Certificate of Insurance within ten (10) days of receipt of a Notice of Award from the Owner, shall entitle the Owner to consider the Bidder non-responsive and to declare the Bid Security forfeited.

9. DATE OF COMMENCEMENT, COMPLETION AND LIQUIDATED DAMAGES

Bidder must agree to commence work as specified in a Notice to Proceed from the Owner and to fully complete the Base Bid and any awarded Bid Alternates within 90 Days calendar days after the Date of Commencement. Bidder must agree also to pay as liquidated damages the sum of $1,500.00 per day for each calendar day thereafter that the Project fails to reach Substantial Completion within the time allowed.

10. ADDENDA AND INTERPRETATIONS

No oral interpretation of the meaning of the plans, specifications or other pre-bid documents will be made. Requests for clarification should be made in writing to the A/E or Project Manager identified in the Invitation for Construction Bids and to be given consideration must be received at least five (5) days prior to the date fixed for the opening of bids. Any interpretations, corrections or changes will be issued in the form of written addenda and will be transmitted to all who are known to have received a complete set of bidding documents by telephone, fax or other appropriate means with immediate follow-up with written addenda. Should the original Bid Date be postponed, the new Bid Date shall be no earlier than the fifth (5th) calendar day after the date of issuance of the addendum postponing the original Bid Date. Failure of any Bidder to receive any such addendum or interpretation shall not relieve such Bidder from any obligation under its bid as submitted. All addenda so issued shall become part of the Contract documents.
11. SUBSTITUTIONS

A. The materials, products and equipment described in the Bidding Documents establish a standard of required function, dimension, appearance and quality to be met by any proposed substitution.

B. No substitution will be considered prior to receipt of Bids unless written request for approval has been received by the Project Manager at least ten days prior to the date for receipt of Bids. Such requests shall include the name of the material or equipment for which it is to be substituted and a complete description of the proposed substitution including drawings, performance and test data, and other information necessary for an evaluation. A statement setting forth changes in other materials, equipment or other portions of the Work, including changes in the work of other contracts that incorporation of the proposed substitution would require, shall be included. The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.

C. If the Project Manager approves a proposed substitution prior to receipt of Bids, such approval will be set forth in an Addendum. Bidders shall not rely upon approvals made in any other manner.

D. No substitutions will be considered after the Contract award unless specifically provided for in the Contract Documents.

12. LAWS AND REGULATIONS

All applicable State laws, municipal ordinances, and the rules and regulations of all authorities having jurisdiction over construction of the Project shall apply to the Contract throughout, and they will be deemed to be included in the Contract the same as though herein written out in full.

13. INTENT TO AWARD/EVALUATION OF BID ALTERNATES

It is the intent of the Owner to award a Contract to the lowest responsive and responsible Bidder. When bidding documents include Bid Alternates, the Owner shall have the right to award the Contract to the apparent low bidder based on ANY COMBINATION of the BASE BID plus Bid Alternates or with no Bid Alternates, unless otherwise specifically provided in the Bid Documents. The Owner reserves the right to apply these Alternate prices in any combination or order for the overall benefit of the Project as defined by the Owner. All requested Alternates must be bid. The failure of the Bidder to indicate a price for a BID ALTERNATE shall render the Bid non-responsive. A BID ALTERNATE shall be bid by indicating either a dollar amount or the words "No Change", "Zero", or "0.00". A typed or printed "No Bid", or words of similar meaning, shall render the Bid non-responsive. Bidder must indicate whether the amount of the BID ALTERNATE is an "ADD" to or a "DEDUCT" from the amount of the base bid. The Bid may be determined non-responsive for failure of the Bidder to indicate the appropriate "ADD" or "DEDUCT" for each BID ALTERNATE.

14. OBLIGATION OF BIDDER

At the time of the opening of bids, each Bidder will be presumed to have inspected the site and the conditions relating to construction of the Project, and to have read and become thoroughly familiar with the plans and Contract documents, including all addenda. The failure or omission of any Bidder to visit the site or to examine any form, instrument or document shall in no way relieve any Bidder from any obligation with respect to his bid.
15. MINORITY/WOMEN BUSINESS ENTERPRISE (MBE) PROGRAM

A. This Project is covered under the City of Charleston’s Minority/Women Business Enterprise (MWBE) Program, administered by Ruth Jordan, MBR Manager, 2 George Street, Charleston SC, 29401, (843) 973-7247.

B. MWBE Goals: The City has established goals for both Minority Business Enterprises (MBE) and Women Business Enterprises (WBE). An MBE is a small business owned and controlled by a minority. A WBE is a small business owned and controlled by a woman. The minority or woman must own fifty-one percent (51%) of the business and they must control the management and daily operations of the business in order to qualify. The goals for this Contract are a 20% combined MBE and WBE participation. These goals will be applied to the overall Contract.

C. Certification of Eligibility of MBE/WBE: All MBE/WBE subcontractors must have a Certificate of Eligibility on file with the City's Minority Business Enterprise Office. A list of certified minority and women-owned firms can be found on the City of Charleston’s web site www.charleston-sc.gov under “BIDLINE” link.

D. Bidder’s MBE/WBE Participation: All bidders must document the extent of their MWBE participation by completing the MWBE Compliance Provision Forms. Bidders must also complete Affidavits A and B or Affidavit C and attach the entire package to the Bid Form. Bidders who fail to submit these documents as required by the Procurement Office shall be deemed non-responsive and will be ineligible for award of the Contract.

E. The Contractor shall perform the Contract in accordance with the representations made in the Minority/Women-Owned Business Enterprise Compliance Provisions (Affidavit A) and the Work to be Performed by Minority Firms (Affidavit B) submitted as part of the bid proposal.

16. LOCAL VENDOR RECOGNITION

This project is covered under the City of Charleston’s Local Vendor Recognition Ordinance which states: The City of Charleston’s Procurement Policy shall allow the lowest responsive and responsible local vendor (“Local Vendor”) who meets the requirements set forth below the right to match the bid of the lowest responsive and responsible non-local bidder for goods and supplies and thereby be awarded the contract for goods and supplies subject to the following requirements:

A. The total dollar amount of the lowest responsive and responsible bid for construction services is greater than $20,000;

B. The bid of the Local Vendor is within 4% or $10,000, whichever is lower, of the bid amount of the lowest responsive and responsible non-local bidder;

C. The Local Vendor has a valid City of Charleston business license which was issued at least 12 months prior to the bid opening date;

D. The Local Vendor has a physical business address located within the City of Charleston and has been doing business in the corporate limits of the City of Charleston for a period of 12 months or more prior to the bid opening date;

E. The Local Vendor provides proof of payment of all applicable City of Charleston licenses, taxes and fees with its bid;
F. The Local Vendor must submit a City of Charleston Local Vendor Recognition Affidavit and a copy of its current City of Charleston business license with its bid. The form of the affidavit will be provided by the City and will be available in the bid documents for the solicitation of such goods and supplies.

17. LICENSES

The successful Bidder shall obtain a City of Charleston Business License prior to beginning the work of the Contract. Bidder must also be licensed under the laws of the State of South Carolina and City of Charleston for the specific category of work to be performed.

18. PERFORMANCE AND PAYMENT BONDS

The successful Bidder, if required by the Owner, will provide Performance and Payment Bonds, each in the amount equal to 100% of the Contract Award, as a condition of execution of the Contract. Failure to supply such bonds as required by the Contract Documents shall result in forfeiture of the Bid Bond.

19. DRUG FREE WORK PLACE

All Bidders must certify that they will provide a "Drug-Free Workplace" as that term is defined in Section 44-107-30 of the SC Code of Laws, and shall comply with the requirements set forth in Title 44, Chapter 107.

END OF INSTRUCTIONS TO BIDDERS
City of Charleston
Bid Form

BID SUBMITTED BY: Name: 
Address: 

FOR PROJECT: LCSC-CPM - Lowcountry Senior Center Interior Upfit 

(Number) (Name)

OFFER

1. In response to the Invitation for Construction Bids, and in compliance with the Instructions to Bidders for the above-named Project, the undersigned Bidder proposes and agrees, if this Bid is accepted, to enter into a Contract with the City of Charleston (“Owner”) in the form included in the Bidding Documents, and to perform all Work as specified or indicated in the Bidding Documents, for the prices and within the time frames indicated in this Bid and in accordance with the other terms and conditions of the Bidding Documents.

2. Bidder has submitted Bid Security as follows in the amount and form requested by the Bidding Documents:

   - Bid Bond with Power of Attorney
   - Cashier’s Check

   (Bidder check one)

3. Bidder, by submitting this Bid, affirms that it has carefully examined the Bidding Documents and the other related information and data identified in the Bidding Documents, has visited the actual location of the Work, has satisfied itself as to all conditions and understands that, in signing this Bid Form it waives all rights to plead any misunderstanding regarding same and agrees to be bound by the provisions of said Bidding Documents and all statements made therein.

4. Bidder acknowledges the receipt of the following Addenda to the Bidding Documents and has incorporated the effects of said Addenda into its Bid:

   ADDENDUM No.(s) 

5. Bidder acknowledges that neither the Owner nor any of its employees or agents shall be responsible for any bid preparation costs, or any costs or charges of any type, should all bids be rejected or the Project cancelled for any reason prior to the issuance of the Notice to Proceed.

6. By submitting this Bid, Bidder hereby agrees to all of the terms and conditions of the Invitation for Construction Bids and to all of the terms and conditions of the Instructions to Bidders. Bidder agrees that this Bid, including all Bid Alternates, if any, may not be revoked or withdrawn after the opening of bids, and shall remain open for acceptance for a period of 60 days following the Bid Date, or for such longer period of time that Bidder may agree to in writing upon request of the Owner. Bidder understands that Bid Alternates that are not accepted in an initial award shall remain open for acceptance for the entire period set above and for such longer period as requested by Owner and agreed to by Bidder.

7. Bidder herewith submits its offer to provide all labor, materials, equipment, tools of trades and labor, accessories, appliances, warranties and guarantees, and to pay all royalties, fees, permits, licenses and applicable taxes necessary to complete the construction work in accordance with the Bidding Documents:
7.1 BASE BID: $__________________

7.2 ALTERNATE BID WORK (as indicated in the Bidding Documents and generally described as follows):
(Bidder shall STRIKE THROUGH “ADD” or “DEDUCT” so as to clearly indicate the price adjustment offered for each alternate)

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<tr>
<th>ALTERNATE NO. 1: N/A</th>
<th>ADD/DEDUCT</th>
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7.3 UNIT PRICE WORK
Bidder offers for the Owner’s consideration and use the following UNIT PRICES. The UNIT PRICES offered by Bidder indicate the amount to be added to or deducted from the Base Bid for each item-unit combination. UNIT PRICES include all costs to the Owner, including those for materials, labor, equipment, tools of trades and labor, fees, taxes, insurance, bonding, overhead, profit, etc. The Owner reserves the right to include or not to include any of the following UNIT PRICES in the Contract and to negotiate the UNIT PRICES with Bidder.

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8. **BIDDER'S TAXPAYER IDENTIFICATION**

   FEDERAL EMPLOYER'S IDENTIFICATION NUMBER: ____________________________
   OR
   SOCIAL SECURITY NUMBER: ____________________________

9. **CONTRACTOR'S CLASSIFICATIONS AND SUBCLASSIFICATIONS WITH LIMITATIONS**

   (Classification) ______________ (Subclassification) ______________ (Limitations) ______________

   (SC Contractor’s License Number) ____________________________________________

   **SIGNATURE**

   (Legal Name of Person, Firm or Corporation Submitting Bid)

   ____________________________ ____________________________
   BY (Signature) (Date)

   ____________________________ ____________________________
   (Title) (Phone)
MWBE Compliance Provisions and Instructions Minority/Women Business Enterprise Program Forms

This Project is covered under the City of Charleston’s Minority/Women Business Enterprise (MWBE) Program, administered by Ruth Jordan, MBE Manager, 2 George St., Charleston SC, 29401, (843) 973-7247.

The City has established goals for both Minority Business Enterprises (MBE) and Women Business Enterprises (WBE). An MBE is a small business owned and controlled by a minority. A WBE is a small business owned and controlled by a woman. The minority or woman must own fifty-one percent (51%) of the business and they must control the management and daily operations of the business in order to qualify.

Charleston City Council has adopted a policy setting 20% as the guidelines for combined minority-owned and women-owned business enterprise participation for this project. This MWBE requirement for participation in this Contract for services shall be made a part of any contract resulting from this solicitation. These requirements shall also apply to all subcontracts issued by the successful bidder(s).

Bidder’s MBE/WBE Participation: All bidders must document the extent of their MWBE participation by completing the MWBE Compliance Provision Forms. Bidders must complete Affidavits A and B or Affidavit C and attach the entire package to the Bid Form. Bidders who fail to submit these documents as required by the Procurement Office shall be deemed non-responsive and will be ineligible for award of the Contract.

All MBE/WBE subcontractors must have a Certificate of Eligibility on file with the City’s Minority Business Enterprise Office. A list of certified minority and women-owned firms can be found on the City of Charleston’s website www.charleston-sc.gov under “BIDLINE” link or by contacting Ruth Jordan, MBE Manager, 2 George Street, Charleston, SC 29403, (843) 724-7434, jordanr@charleston-sc.gov.

COMPLIANCE REQUIREMENTS:

1. The Bidder shall provide, with their bid form submittal, the following Affidavits properly executed which signify that the Bidder understands and agrees to abide by the City’s MWBE Compliance Provisions.

**Affidavit A - Listing of the Good Faith Effort to Identify & Secure Minority and Women-owned Business Participation.**

AND

**Affidavit B – Work to be Performed by Minority and/or Women-owned Firms**

OR

**Affidavit C – Intent to Perform Contract with Own Workforce**, in making this certification the Bidder states that the Bidder does not customarily subcontract elements of this type of Project and will perform all elements of the work with his/her own current work forces.

2. All affidavits supplied by the Bidder shall become a part of any resulting Contract between the Bidder and the City of Charleston. Failure to comply with any of the statements, certifications, or intentions stated in the affidavits, or the MBE/WBE compliance provisions shall constitute a breach of the Contract. Any such breach may result in termination of the Contract in accordance with the termination provisions contained in the Contract. It shall be solely at the option of the City of Charleston whether to terminate the contract for breach. In addition to terminating the Contract, the bidder may be prohibited from participation in future solicitations as determined by the City of Charleston.

Name of Company: 

__________________________________________ 

Signature _______________________________ Date ________________________________ 

Print Name ______________________________ Title ________________________________  

Witness ________________________________
AFFIDAVIT A
Page 1 of 2

City of Charleston, South Carolina Listing of the Good Faith Effort

Affidavit of ________________________________ (Name of Bidder)

I have made a good faith effort to comply with the City of Charleston’s MWBE compliance provisions under the following checked areas:

(A minimum of 6 areas must be checked in order to have achieved a “good faith effort”)

- 1. Contacted MWBE businesses that reasonably could have been expected to submit a quote and that were known to the Bidder, or available on Federal, State or local government maintained lists, at least 10 business days before the submittal date and notified them of the nature and scope of the work to be performed. Complete Affidavit A, Page 2.

- 2. Followed up with contacted MWBE subsequent to the initial contact and at least 72 hours prior to submittal deadline/bid opening either by phone, facsimile or in person.

- 3. Made the construction plans, specifications, and requirements available for review by prospective MWBE businesses, or providing these documents to them at least 10 business days before the submittal deadline/bid opening.

- 4. Itemized elements of the work or combined elements of the work into economically feasible units to facilitate MWBE participation.

- 5. Attended any pre-solicitation meetings scheduled by the City.

- 6. Provided MWBE assistance with getting required bonding or insurance requirements or provided alternatives to bonding or insurance.

- 7. Negotiated in good faith with interested MWBEs and did not reject them as unqualified without sound reasons based on their capabilities. (Any rejection of a minority or woman-owned business based on lack of qualifications shall include reasons for rejection documented in writing.)

- 8. Provided MWBE assistance with securing needed equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisted MWBEs in obtaining the same unit pricing with the Bidder’s suppliers in order to help such businesses in establishing credit.

- 9. Provided training or mentoring to at least two (2) MWBEs within 120 days prior to submittal deadline/bid opening. The training or mentoring program should be in conjunction with local trade groups, technical schools or community organizations that provide recruitment, education or skill levels.

- 10. Negotiated joint venture, partnership or other similar arrangements with MWBEs in order to increase opportunities for MWBE participation.

- 11. Provided quick pay agreements and policies to enable MWBE contractors and suppliers to meet cash-flow demands.

I hereby agree to enter into a formal agreement with the firms listed in Affidavit B Work to be performed by Minority Firms conditional upon execution of a contract with the Owner. Failure to abide by this provision will constitute a breach of the contract.

I hereby certify that I have read and agree to the terms of the Minority / Women-Owned Business Enterprise Program, and I am the Bidder or I am authorized to bind the Bidder to the commitment herein set forth.

Date: ___________ Name of Authorized Officer (Print/Type): _______________________________

Signature: _______________________________
Title: _______________________________
## AFFIDAVIT A

**City of Charleston, South Carolina Minority/Women-Owned Business Participation Efforts**

(Use as many sheets as necessary)

I, ________________, hereby certify that on this project we contacted the following minority/women-owned business enterprises as subcontractors, vendors, suppliers, or providers of professional services.

<table>
<thead>
<tr>
<th>1. Minority Firm Name and Contact</th>
<th>Minority Firm Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minority Firm Telephone Number</td>
<td>______________________</td>
</tr>
<tr>
<td>Minority Firm Fax Number</td>
<td>______________________</td>
</tr>
<tr>
<td>DBE Certification Number</td>
<td>______________________</td>
</tr>
</tbody>
</table>

- Minority Group Type
  - [ ] (African American)  [ ] (Women)
  - [ ] (Asian American)    [ ] (Hispanic)
  - [ ] (American Indian)   [ ] (Other)

- [ ] Follow up Verification

<table>
<thead>
<tr>
<th>2. Minority Firm Name and Contact</th>
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</tr>
</thead>
<tbody>
<tr>
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<td>______________________</td>
</tr>
</tbody>
</table>

- Minority Group Type
  - [ ] (African American)  [ ] (Women)
  - [ ] (Asian American)    [ ] (Hispanic)
  - [ ] (American Indian)   [ ] (Other)

- [ ] Follow up Verification

<table>
<thead>
<tr>
<th>3. Minority Firm Name and Contact</th>
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<td>______________________</td>
</tr>
<tr>
<td>DBE Certification Number</td>
<td>______________________</td>
</tr>
</tbody>
</table>

- Minority Group Type
  - [ ] (African American)  [ ] (Women)
  - [ ] (Asian American)    [ ] (Hispanic)
  - [ ] (American Indian)   [ ] (Other)

- [ ] Follow up Verification

<table>
<thead>
<tr>
<th>4. Minority Firm Name and Contact</th>
<th>Minority Firm Address</th>
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</thead>
<tbody>
<tr>
<td>Minority Firm Telephone Number</td>
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<td>Minority Firm Fax Number</td>
<td>______________________</td>
</tr>
<tr>
<td>DBE Certification Number</td>
<td>______________________</td>
</tr>
</tbody>
</table>

- Minority Group Type
  - [ ] (African American)  [ ] (Women)
  - [ ] (Asian American)    [ ] (Hispanic)
  - [ ] (American Indian)   [ ] (Other)

- [ ] Follow up Verification

I certify, under penalties of perjury, that I have examined the information in this affidavit, and to the best of my knowledge and belief, this information is true, correct and complete.

Date: ________________  Name of Authorized Officer (Print/Type): ________________________________

Sworn to before me this _____ day of ____________, 20__.  Signature: ________________________________

Notary Public for the State of __________________________  My Commission Expires: __________________________

Print Name: __________________________  Title: __________________________  Notary Seal: __________________________

Print Name: __________________________  Address: __________________________

4/28/2011  Page 2 of 4
AFFIDAVIT B

City of Charleston, South Carolina
Work to be Performed by Minority/Women-Owned Businesses

Affidavit of ___________________________. I hereby certify that on the ________________________, Total Project Amount $ _______________________

__________________________________________________, Work to be Performed by Minority/Women-Owned Businesses: I will make a good faith effort to expend a minimum of ________% of the total dollar amount of the Contract with minority/women-owned business enterprises. Minority/women-owned businesses will be employed as subcontractors, vendors, suppliers, or providers of professional services. Such work will be subcontracted to the following businesses listed below:

(Attach additional sheets if needed)

<table>
<thead>
<tr>
<th>Name and Phone Number</th>
<th>*Minority Code</th>
<th>Work Description</th>
<th>Dollar Value</th>
</tr>
</thead>
<tbody>
<tr>
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<td>$</td>
</tr>
</tbody>
</table>

Total MBE Participation: ________ % $ ______________

* Minority categories: African American (B); Hispanic (H); Asian American (A), American Indian (I); Woman Owned (W); Other (D)

I will enter into a formal Contract with the above minority/women-owned business enterprises for the work listed in the above schedule conditional upon execution of a Contract with the Owner.

I certify that I have read the terms of this commitment and I am the Bidder or authorized to bind the Bidder to the commitment set forth herein. I certify, under penalties of perjury, that I have examined the information in this affidavit, and to the best of my knowledge and belief, this information is true, correct and complete.

Date: ____________ Name of Authorized Officer (Print/Type): ________________________________

Signature: ________________________________

Title: ________________________________

Sworn to before me this _____ day of ____________, 20__.

My Commission Expires: ________________________________

Print Name: ________________________________

Phone Number: ________________________________

Address: ________________________________

Notary Public for the State of ________________________________

Notary Seal: ________________________________
AFFIDAVIT C

City of Charleston, South Carolina
Intent to Perform Contract with Own Workforce.

Affidavit of ___________________________________________

(Name of Bidder)

I hereby certify that it is our intent to perform 100% of the work required for the __________________________ contract.

(Name of Project)

In making this certification, the Bidder states that the Bidder does not customarily subcontract elements of this type Project, and normally performs and has the capability to perform and will perform all the elements of the work on this Project with his/her own current work forces, and

The Bidder agrees to provide any additional information or documentation requested by the Owner in support of the above statement.

I hereby certify that I have read this certification and I am the Bidder or I am authorized to bind the Bidder to the commitments contained herein. I certify, under penalties of perjury, that I have examined the information in this affidavit, and to the best of my knowledge and belief, this information is true, correct and complete.

Date: ________ Name of Authorized Officer (Print/Type): ____________________________________________

Signature: ______________________________

Title: ________________________________________

Sworn to before me this _____ day of ____________, 20__. Notary Seal:

Notary Public for the State of __________________________
My Commission Expires: ___________________________
Print Name: ___________________________
Phone Number: ___________________________
Address: ___________________________
CITY OF CHARLESTON LOCAL VENDOR RECOGNITION AFFIDAVIT

Personally appeared before me ______________________ (the “Bidder seeking Local Vendor Recognition”) who, after being duly sworn, does hereby depose and certify that the Bidder seeking Local Vendor Recognition identified in this bid response and who signs below meets the following qualifications for local vendor recognition as provided in Sections C and E of the City of Charleston’s Procurement Policy:

1. The bid is for construction services or goods and supplies only and is greater than $20,000;
2. Has a physical business address located within the City of Charleston and has been doing business in the City of Charleston for a period of 12 months or more prior to the bid opening date - (A post office box or temporary construction or office trailer will not be considered a place of business);
3. Has a valid City of Charleston business license which was issued at least 12 months prior to the bid opening date;
4. Provides a copy of its current City of Charleston business license with its bid;
5. Provides proof of payment of all applicable City of Charleston licenses, taxes and fees with its bid;
6. in compliance with any applicable federal, state and local requirements regarding the type of business in which the Local Vendor is engaged.

By submitting this Affidavit, the Bidder seeking Local Vendor Recognition understands that in addition to meeting the requirements set forth above, in order for the Bidder seeking Local Vendor Recognition to qualify for local vendor recognition, his bid must be within 4% or $10,000, whichever is lower, of the bid amount of the lowest responsive and responsible non-local bidder for said construction services or goods and supplies, and he requests that the local vendor recognition as set forth in Sections C and E of the City’s Procurement Policy be exercised in consideration of the contract award of this bid. Failure to complete and return this Affidavit with the specified attachments set forth above with his bid will result in not being eligible to receive the benefits of the local vendor recognition.

BUSINESS NAME: ________________________________

CHARLESTON STREET ADDRESS: ________________________________

SIGNATURE: ___________________________ TITLE: ______________

By: ___________________________

(Print Name)

Sworn to and subscribed before me at ________________________,
State of ______________ , this ______ day of __________, 20__.

__________________________(SEAL)
Notary Public for ____________________
My Commission Expires ____________

City of Charleston Local Vendor Recognition Affidavit 3-12-2013
FORM OF BID BOND

KNOW ALL MEN BY THESE PRESENTS, that we the undersigned,

________________________________________
(Name of Principal)

AS PRINCIPAL, AND ____________________________________________, as
SURETY

(Name of Surety)

are held and firmly bound unto The City of Charleston hereinafter called the "Owner", in the penal sum

of______________________________________________ Dollars

lawful money of the United States, for the payment of which sum well and truly to be made, we bind ourselves,
our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH, that whereas the Principal has submitted the accompanying
bid, dated_______________________, 20_______, for Project
Name:_______________________________________
and Project Number: ___________________________________________.

Now, THEREFORE, if the Principal shall not withdraw said bid within the period specified therein after the opening
of the same, or, if no period be specified, within sixty (60) days after the said opening, and shall within the period
specified therefore, or, if no period be specified within ten (10) days after the prescribed forms are presented to
him for signature, enter into a written contract with the Owner in accordance with the bid as accepted, and give
bond with good and sufficient surety or sureties, as may be required, for the faithful performance and proper
fulfillment of such contract; or in the event of the withdrawal of said bid within the period specified, or the failure
to enter into such contract and give such bond within the time specified, if the Principal shall pay the Owner the
difference between the amount specified in said bid and the amount for which the Owner may procure the
required work or supplies or both, if the latter amount be in excess of the former, then the above obligation shall
be void and of no effect, otherwise to remain in full force and virtue.

The Surety, for value received, hereby agrees that the obligations of said Surety and its bond shall be in no way
impaired or affected by any extensions of the time within which the Owner may accept such BID; and said Surety
does hereby waive notice of any such extensions.

IN WITNESS WHEREOF, the above-bounded parties have executed this instrument under their several seals this
______ day of _________________, 20_____, the name and corporate seal of each corporate party being hereto
affixed and these presents duly signed by its undersigned representative, pursuant to authority of its governing
body.

(SEAL)

(Name of Principal)

By: _________________________________

(SEAL)

(Name of Surety)

By: _________________________________
Sealed and delivered in the presence of:

____________________________________

____________________________________
At the Contractor’s option, this form may be substituted with a Power of Attorney form from the Contractor’s Surety Company. The Contractor is cautioned that all pertinent information included on this form shall be incorporated in the executed and submitted security form.

CERTIFICATE OF GRANTEE / BORROWER’S ATTORNEY

I, the undersigned, ________________________________,
the duly authorized and acting legal representative of ________________________________
______________________________, do hereby certify as follows:

I have examined the attached contract(s) and surety bonds and the manner of execution thereof, and I am of the opinion that each of the aforesaid agreements has been duly executed by the proper parties thereto acting through their duly authorized representatives; that said representatives have full power and authority to execute said agreements on behalf of the respective parties’ names thereon; and that the foregoing agreements constitute valid and legally binding obligations upon the parties executing the same in accordance with terms, conditions and provisions thereof.

______________________________  ______________________________
(Signature)                     (Date)
At the Contractor's option, this form may be substituted with a Performance Bond and Power of Attorney form from the Contractor's Surety Company. The Contractor is cautioned that all pertinent information included on this form shall be incorporated in the executed and submitted security form.

PERFORMANCE BOND

KNOW ALL MEN BY THESE PRESENTS: that ____________________________
(Name of Contractor)
at __________________________________________
(Address of Contractor)
a ____________________________, hereinafter called “Principal”,
(Corporation, Partnership or Individual)
and ____________________________
(Name of Surety)
at ____________________________, hereinafter called “Surety”, are held
(Address of Surety)

and firmly bound unto the City of Charleston Department of Parks, 823 Meeting Street, Charleston, SC, 29403, hereinafter called “Owner”, in the penal sum of :

_________________________ Dollars($____________________)

in lawful money of the United States, for the payment of which sum well and truly to be made, we bind ourselves, our heirs, executors, administrators and successors, jointly and severally.

THE CONDITION OF THIS OBLIGATION is such that whereas, the Principal entered into a certain contract with the Owner, dated the ______________day of ______________, 20__, a copy of which is hereto attached and made a part hereof for the construction of:

(Project #)  (Project Name)

NOW, THEREFORE, is the Principal shall well, truly and faithfully perform its duties, all the undertakings, covenants, terms, conditions, and agreements of said contract during the original term thereof, and any extensions thereof, and any extensions thereof which may be granted by the Owner, with or without notice to the Surety, and if he shall satisfy all claims and demands incurred under such contract, and shall fully indemnify and save harmless the Owner from all costs and damages which it may suffer by reason of failure to do so, and shall reimburse and repay the Owner all outlay and expense which the Owner may incur in making good any default, then this obligation shall be void; otherwise it shall remain in full force and effect.

PROVIDED FURTHER, that the said Surety, for value hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the contract or to work to be performed thereunder or the specifications accompanying the same shall in any wise affect its obligation on this bond, and it does hereby waive notice of any such change, extension of time, alterations or addition to the terms of the contract or to the work or to the specification.

PROVIDED FURTHER, that no final settlement between the Owner and the Contractor shall abridge the right of any beneficiary hereunder, whose claim may be unsatisfied.

IN WITNESS WHEREOF, this instrument is executed in three (3) counterparts, each one of which shall be deemed an original, this the ___ day of ______________, 20__.
ATTEST: 

(Principal) Secretary

(Principal) Secretary

(SEAL)

(Witness as to Principal)

(Witness as to Principal)

ATTEST: 

(Surety) Secretary

(Surety) Secretary

(SEAL)

(SEAL)

By: ________________________________

By: ________________________________

(Address)

(Address)

(Surety)

(Surety)

NOTE: Date of bond must not be prior to date of Contract. If Contractor is Partnership, all partners should execute bond.

Important: Surety companies executing bonds must appear on the Treasury Department most current list (Circular 570 as amended) and be authorized to transact business in the state where the project is located.
At the Contractor’s option, this form may be substituted with a Payment Bond and Power of Attorney form from the Contractor’s Surety Company. The Contractor is cautioned that all pertinent information included on this form shall be incorporated in the executed and submitted security form.

PAYMENT BOND

KNOW ALL MEN BY THESE PRESENTS:

that ____________________________ at ____________________________,

(Name of Contractor) (Address of Contractor)

a ____________________________, hereinafter called “Principal”, and

(Corporation, Partnership or Individual)

____________________________ at ____________________________,

(Name of Surety) (Address of Surety)

herinafter called “Surety”, are held and firmly bound unto the City of Charleston Department of Parks, 823 Meeting Street, Charleston, SC, 29403, hereinafter called “Owner”, in the penal sum of

____________________________ Dollars ($________________________)

in lawful money of the United States, for the payment of which sum well and truly to be made, we bind ourselves, our heirs, executors, administrators and successors, jointly and severally.

THE CONDITION OF THIS OBLIGATION is such that whereas, the Principal entered into a certain contract with the Owner, dated the ______________ day of __________________, 2002, a copy of which is hereto attached and made a part hereof for the construction of:

____________________________

(Project Name)

NOW, THEREFORE, is the Principal shall promptly make payment to all persons, firms, subcontractors, and corporations furnishing materials for or performing labor in the prosecution of the work provided for in such contract, and any authorized extension or modification thereof, including all amounts due for materials, lubricants, oil, gasoline, coal and coke, repairs on machinery, equipment and tools, consumed or used in connection with the construction of such work, and all insurance premiums on said work, and for labor, performed in such work whether by subcontractor or otherwise, then this obligation shall be void; otherwise to remain in full force and effect.

PROVIDED FURTHER, that the said Surety, for value received hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the contract or to work to be performed thereunder or the specifications accompanying the same shall in any way affect its obligation on this bond, and it does hereby waive notice of any such change, extension of time, alterations or addition to the terms of the contract or to the work or to the specification.

PROVIDED FURTHER, that no final settlement between the Owner and the Contractor shall abridge the right of any beneficiary hereunder, whose claim may be unsatisfied.
IN WITNESS WHEREOF, this instrument is executed in three (3) counterparts, each one of which shall be deemed an original, this the ___ day of ___, 20__.

ATTEST: ____________________________
(Principal)
By: ____________________________
(Principal) Secretary

(SEAL)

(Witness as to Principal) ____________________________
(Address)

________________________________
(Surety)

ATTEST: ____________________________
(Surety) Secretary

(SEAL)

By: ____________________________
(Attorney-in-Fact)

(Address)

(Address)

NOTE: Date of bond must not be prior to date of Contract. If Contractor is Partnership, all partners should execute bond.

**Important**: Surety companies executing bonds must appear on the Treasury Department most current list (Circular 570 as amended) and be authorized to transact business in the state where the project is located.
CERTIFICATE OF SUBSTANTIAL COMPLETION

PROJECT:  CP 1234  TESTING MY PATIENCE 1
(Number)  (Name)

This is Part Two of a two-part form. The Contractor Request for Certificate of Substantial Completion is to be completed by the Contractor and delivered to the A/E or design professional. The Certificate of Substantial Completion is to be completed by the A/E and submitted to the City for approval.

CERTIFICATION

I hereby certify that Substantial Completion has been accomplished in conformance with the requirements of the Contract. This certification declares that:

A. The remaining work is not disruptive to the function of the facility occupants and is limited to items minor in nature and scope. (Examples are minor repairs to finishes, electrical device cover plates, and hardware and window adjustments.)

B. The Contractor’s Request for Certificate of Substantial Completion and all attachments thereto have been reviewed and any exceptions are noted.

C. The composite A/E’s Punch List is attached, with the status of each item noted.

D. All other requirements of the Contract related to Substantial Completion have been accomplished, including delivery of all operational and maintenance manuals, record drawings, maintenance training, warrantee certificates and start up activities.

DATE FOR SUBSTANTIAL COMPLETION:
(This is also the date for the commencement of warranties required by the Contract.)  (DATE)

SPECIAL CONDITIONS OR STIPULATIONS CONCERNING THE COMPLETION OF PUNCH LIST ITEMS OR EXPLANATIONS OF PARTIAL SUBSTANTIAL COMPLETION.

A/E’s CERTIFICATE BY:

__________________________________________  ______________________________
(Signature of A/E Representative)  (Print or Type Name of A/E Rep)

ITS:  ______  (Date)

INSTRUCTIONS TO THE A/E:

Forward both the Contractors Request and this form with attachments to the City for review and approval.

CITY ACCEPTANCE:

__________________________________________  ______________________________
(Signature of City Representative)  (Print or Type Name of City Rep)

ITS:  ______  (Date)
City of Charleston
CONTRACTOR’S REQUEST FOR CERTIFICATE OF SUBSTANTIAL COMPLETION

PROJECT: CP 1234 TESTING MY PATIENCE 1
          (number) (name)

This is Part One of a two-part form. It is to be completed by the Contractor and delivered to the A/E. Part Two, Certificate of Substantial Completion, is to be completed by the A/E and submitted to the City for approval.

CERTIFICATION
I hereby certify that Substantial Completion has been accomplished in conformance with the requirements of the Contract. This certification declares that:

A. The remaining work is not disruptive to the function of the facility and is limited to items minor in scope and nature.
B. The required Contractor’s Punch List is attached. *(Failure to include incomplete work does not relieve the Contractor of the responsibility to complete or correct the Work.)*
C. All other requirements of the Contract have been accomplished, including delivery of all operational and maintenance manuals, record drawings, maintenance training, warrantee certificates and start-up activities.

SPECIAL CONDITIONS OR STIPULATIONS CONCERNING THE COMPLETION OF PUNCH LIST ITEMS OR EXPLANATIONS OF PARTIAL SUBSTANTIAL COMPLETION:

__________________________________________________________

__________________________________________________________

CONTRACTOR:
(Signature of Contractor Representative) (Print or Type Name of Contractor Rep) Date

INSTRUCTIONS TO THE CONTRACTOR:
Forward this completed form with all required attachments to the A/E for approval, with copy to the City.

ATTACHMENTS:
1. Contractor’s Punch List.
2. Acceptance letters by other agencies/entities having approval authority (water supply, waste water treatment, fire and licensing etc.)
3. Other attachments per Contract Documents

A/E: I ___ concur ___ do not concur that the Work is ready for inspection and testing.

(Signature of A/E Representative) (Print or type Name of A/E Rep) (Date)

INSTRUCTIONS TO THE A/E:
1. If concur, return this completed form to the Contractor, with a copy to the City, and schedule a date for inspection mutually agreeable to Contractor, A/E and City.
2. If not concur, state reason(s) below. Attach additional sheets if needed. Return completed form to the Contractor with copy to the City.
City of Charleston
SUBSTANTIAL COMPLETION AGREEMENT

PROJECT: CP 1234 TESTING MY PATIENCE 1
(Number) (Name)

Instructions: The items checked below are required to be completed, operational and documented in order for the project to be declared Substantially Complete. If Partial Substantial Completion is anticipated the sequence and portions of the project shall be identified and the selected items below will be required for each partial substantial completion area.

ARTICLE 1 – CITY REQUIREMENTS

In addition to the requirements of the Construction Documents, a Substantial Completion requires the following certifications and documents to be fully completed, executed, approved and delivered attached to this form.

1. Approval by South Carolina Department of Health & Environmental Control for:
   - a. Potable water
   - b. Sewer and waste water system
   - c. Air emissions
   - d. Food Service
   - e. Facility Licensing
   - f. Other (list):

2. Certification from the Site Civil Engineer and /or Landscape Architect of Record that:
   - a. Plantings and grassing have been inspected and are in accord with specifications and regulations.
   - b. Site drainage and storm water retention system have been inspected and are in accord with specifications and regulations.
   - c. Other (list):

3. Certification from the Mechanical Engineer of Record that:
   - a. Fire suppression system has been tested and is operational.
   - b. Condensate lines and drains are as designed and operational.
   - c. HVAC system has been tested and balanced.
   - d. Fuel gases system inspected and in accord with regulations.
   - e. Boiler systems tested and certified in accordance with regulations.
   - f. Plumbing systems are as designed and operational.
   - g. Laboratory/medical gas systems tested and operational.
   - h. Other (list):

4. Certification from the Electrical Engineer of Record that:
   - a. Electrical system has been tested and operates in accord with codes.
   - b. Fire alarm system has been tested and operates in accord with codes.
   - c. Smoke detection system has been tested and operates in accord with codes.
   - d. Smoke evacuation system has been tested and operates in accord with codes.
   - e. All lights and switches, receptacles are function as designed.
   - f. Emergency illumination is operational as designed.
   - g. Other (list):
5. Construction Inspection Services
   a. Copies of all inspection reports are provided and corrections are documented as satisfactory.
   b. Building Official has provided Certificate of Occupancy or written approval of the project.
   c. Other (list): 

6. Letter or Certificate of Approval from the local Fire Official.
   a. Fire protection services can be provided.
   b. Access for fire fighting equipment is acceptable.
   c. Fire extinguishers and their locations are acceptable.
   d. Exit paths are maintained clear and with little or no fire exposure.
   e. Other (list): 

7. Certification from Fire Marshal that:
   a. Sprinkler system test and inspection report is acceptable.
   b. Stand pipes are satisfactorily installed and operational.
   c. Range hood and fire suppression system is installed and operational.
   d. Other (list): 

8. Other:

   ARTICLE 2 – A/E REQUIREMENTS

Substantial Completion requires the following certifications and documents are fully completed, executed, approved and delivered attached to this form. The Punch List of incomplete or unacceptable work may not include any fire and life safety items.

1. Contractor has furnished the final punch list as required by General Conditions
   a. Building egress and exit paths are clear of construction materials and equipment.
   b. All building systems are functional and correctly operating.
   c. Other (list): 

2. Contractor has furnished the required Documents and Manuals:
   a. Field-record drawings with “as built” markings.
   b. Building system operations and maintenance manuals.
   c. Spare parts and extra materials stocks as per specifications.
   d. Other (list): 

3. Other:
ARTICLE 3 – CONTRACTOR’S REQUIREMENTS

In addition to the requirements of the Construction Documents, Substantial Completion requires the following certifications and documents are fully completed, executed, approved and delivered attached to this form.

1. City intends to occupy the facility as defined in the Contract and as follows:
   □ a. When facility is finally complete (one date).
   □ b. When identified portions of the facility are complete (multiple dates as attached).
   □ c. In phases (as per City schedule attached).
   □ d. Other (list): ___________________________________________________________________

2. Sub-contractors have furnished the required documents, training and manuals.
   □ a. City facility personnel have been trained as per specifications.
   □ b. Building system operations and maintenance manuals delivered to the Contractor.
   □ c. Building keying is completed for delivery to City.
   □ d. Other (list): ___________________________________________________________________

3. Consent of Surety to the:
   □ a. Release of Retainage.
   □ b. Final Payment.

4. Other:
   □ a. This project requires a Certificate of Substantial Completion.
   □ b. Warranties begin on a date other than the Substantial Completion date(s)
       (Explain below.)
   □ c. Other (list): ___________________________________________________________________

This agreement becomes part of the Contract for Construction by attachment to the Contract and Standard Supplementary Conditions governed by Paragraph 9.8. This agreement does not change the provisions of the Contract except to establish a mutual understanding of the terms and expectations of “Substantial Completion”. The signing parties for the City, A/E and Contractor have authority to act on behalf of their organizations and in this capacity. This agreement is executed on the date indicated below. (*It is required that this form be attached to the Bid Documents and executed at the earliest opportunity or at the preconstruction conference. Consultants, subcontractors, code inspectors, and other parties who have an interest in or are mentioned in this document should be so informed by receiving copies of the executed document.*)

BY: ___________________________________________ (Signature of City Representative)  (Name of City Representative)

ITS: ___________________________________________ DATE

BY: ___________________________________________ (Signature of A/E Representative)  (Name of A/E Representative)

ITS: ___________________________________________ DATE

By: ___________________________________________ (Signature of Contractor Representative)  (Print or Type Name of Contractor Rep)

ITS: ___________________________________________ DATE
City of Charleston
CERTIFICATE OF FINAL COMPLETION

PROJECT: LCSC CPM Interior Upfit for the Lowcountry Senior Center
(Number) (Name)

CONTRACTOR’S NOTIFICATION AND CERTIFICATION

I hereby notify the A/E and the City that the Work for the above Project is or will be fully completed on the date stated below. All items of punch-list and all items required by the Construction Documents have been completed and all Work is in conformance with the Contract Documents. The Facility is or will be ready for FINAL INSPECTION and TESTING on _______.

CONTRACTOR: _______

BY: ____________________________ ____________________________
(Signature of Contractor Representative) (Print or type Name of Contractor Representative)

ITS: ____________________________

A/E’s CERTIFICATE AND CITY ACCEPTANCE OF FINAL COMPLETION

The A/E and City agree that the Project is complete and the Final Inspection of the Project was acceptable. Final Completion of the Project is hereby declared to be effective on the date stated below.

SPECIAL CONDITIONS OR STIPULATIONS CONCERNING FINAL COMPLETION

_____

A/E’s CERTIFICATION:

BY: ____________________________ ____________________________
(Signature of A/E Representative) (Print or Type Name of A/E Rep)

ITS: ____________________________ Date of Final Completion

CITY ACCEPTANCE:

BY: ____________________________ ____________________________
(Signature of City Representative) (Print or Type Name of City Rep)

ITS: ____________________________ Date of Acceptance
THIS CONTRACT, made this ___ day of ________________, 2022 by and between:

The Owner: and The Contractor:
City of Charleston Name
80 Broad Street Address
Charleston, SC 29401 Address

ARCHITECT ENGINEER – The A/E of Record for this Project is: City of Charleston – Parks Department.

_________________________ ________________________
(Project Number) (Project Name)

WHEREAS, the Owner requires __________________ according to the Architectural drawing provided. __________________ (“Project”) as outlined in the Contractor’s quote dated ________ (“Services” or “Scope of Services” or “Work”), and is marked as EXHIBIT A and attached hereto as if fully written herein.

WHEREAS, the Contractor is prepared and qualified to provide the Work required herein as set forth in the attached EXHIBIT A, Scope of Services, which shall be performed in accordance with the City of Charleston’s General Terms and Conditions for Short Form Construction Contracts contained on pages 2 through 13 of this Contract.

IN WITNESS WHEREOF, THE PARTIES HERETO HAVE ENTERED INTO THIS CONTRACT ON THE DAY AND YEAR FIRST WRITTEN ABOVE.

City of Charleston [Contractor]
By: __________________________
John J. Tecklenburg [Name]
Mayor [Title]

ATTACHMENTS
1. EXHIBIT A – [Contractor]’s quote dated __________
CITY OF CHARLESTON
GENERAL TERMS AND CONDITIONS
FOR SHORT FORM CONSTRUCTION CONTRACT

General Terms

NOW THEREFORE, the Owner and Contractor agree to all of the following terms and conditions set forth in this Contract.

1. TIME OF PERFORMANCE:
   a. THE EFFECTIVE DATE of this Contract shall be the date written above.
   b. THE DATE OF COMMENCEMENT shall be the date indicated in the Notice to Proceed.
   c. THE DATE OF SUBSTANTIAL COMPLETION shall be 90 calendar days after the DATE OF COMMENCEMENT, subject to adjustment in accordance with the terms of this Contract.
   d. THE DATE OF FINAL COMPLETION shall be the date that the Work has been completed and accepted by the Owner.

2. PAYMENTS TO THE CONTRACTOR for acceptable Work performed shall be as follows:
   a. THE LUMP SUM CONTRACT AMOUNT OF $\_
   b. THE CONTRACT SUM is based upon the following alternates, if any, which are described in the Contract Documents and are hereby accepted by the Owner: N/A

General Conditions

ARTICLE 1 – CONTRACT DOCUMENTS
A. The Contract Documents forming this Contract shall consist of the following:
   1. A fully executed Short Form Construction Contract (document on preceding page);
   2. General Terms and Conditions for Short Form Construction Contract (this document);
   3. Exhibit A;
   4. Bid Addenda Issued by the Owner: Numbers __, __, __, ______, ______;
   5. The Contractor’s completed Bid Form(s); and,
   6. All Change Orders and Change Directives.

In the event of a conflict between the terms and conditions contained in this Short Form Construction Contract and any of those contained in any attachments hereto, the terms and conditions of this Short Form Construction Contract shall govern and control.
ARTICLE 2 – CONTRACTOR, OWNER, A/E PROVISIONS

A. Warranties

The Contractor warrants to the Owner that:

1. it and its subcontractors (if any) are financially able to complete the Work;
2. it will perform all obligations, furnish all plant, material, equipment, tools, transportation, supplies and labor to complete the Work for the Contract Sum entered above;
3. it is authorized and licensed to do business in the State of South Carolina and the City of Charleston;
4. it will perform the Work with care and diligence and in a professional and workmanlike manner as required by this Contract; and,
5. it has visited the Work site and is reasonably apprised of the conditions in and around the Work area.

B. Contractor’s Rights and Responsibilities

In addition to any other rights and responsibilities contained in this Contract, the Contractor shall:

1. not incur any expense chargeable to the Owner until this Contract has been authorized and fully executed by both the Owner and the Contractor;
2. pay for required construction permits or business license fees, labor, materials, equipment, tools, transportation, supervision, testing, etc., required to perform this Contract;
3. visit the Work site and obtain information to assist in familiarization with the Work site, its conditions and any limitations that would affect the performance of this Contract, including subsurface conditions;
4. have the right to rely on information contained in the Contract Documents, but shall give prompt and timely notice to the Owner of any apparent deficiencies or inconsistencies in the information furnished by the Owner;
5. be responsible for all construction means, methods, techniques, procedures, and safety measures in the performance this Contract;
6. employ only persons skilled in the Work for which it is to do, employ an experienced superintendent to supervise the Work of its employees and subcontractors who shall be responsible for the acts or omissions of the Contractor’s agents and employees or those of sub-contractors and their agents and employees acting on behalf of the Contractor;
7. not be responsible for the failure of any contractor, sub-contractor, vendor, or other project participant, not under a contract with the Contractor, to fulfill its contractual responsibilities to the Owner or to comply with Federal, State, or local laws, regulations, and codes; and,
8. have, at the time of execution and for the duration of this Contract, all professional and business insurance, licenses and permits required to provide the required Services in the State of South Carolina, the City of Charleston and as required by this Contract.

C. **Owner’s Rights and Responsibilities**

In addition to any other rights and responsibilities contained in this Contract, the Owner shall:

1. provide the Contractor with available information regarding the Project and the immediate area where the Project is located;
2. pay the Contractor for acceptable Work performed, in accordance with the provisions of this Contract;
3. if the Contractor fails to begin Work within fourteen (14) calendar days of the DATE OF COMMENCEMENT as indicated in the Notice to Proceed, the Owner shall have the right to declare the Contractor in material breach of this Contract and terminate the Contract immediately without notice; and,
4. act as the A/E in the absence of a licensed design professional.

**ARTICLE 3 – CONSTRUCTION ADMINISTRATION**

A. **Shop Drawings and Samples**

1. The Contractor shall review and approve Shop Drawings and Samples prior to their submission to the Owner. The Contractor’s review shall be for compliance with the requirements of the Contract Documents and to ensure complete coordination of the Work.
2. The Contractor shall submit __3___ sets of Shop Drawings as specified in the Contract Documents, or in the absence of a specification, submit enough copies for the Owner to retain two copies plus the number desired to be returned to the Contractor.
3. The Owner will review the shop drawings and samples with reasonable promptness but only for conformity with the design.
4. The Contractor shall submit samples as required by the Contract Documents. The final installed product shall match the approved sample.

B. **Materials and Workmanship**

1. The Contractor shall not use or allow the use of any asbestos containing product.
2. The Contractor shall not use or allow the use of lead material in public water application. Lead-free solder, flux and pipe must be used in all public drinking water and wastewater applications. Lead-free solder and flux is defined as containing less than 0.2% lead while valves, pipes and appurtenances must contain less than 8.0% lead.
3. The Contractor warrants that unless otherwise specified or permitted by the Contract Documents, all materials shall be new, in first class condition, and installed using workmanship of the highest quality in accordance with the Contract Documents.
C. **Inspection and Testing of Materials**
   1. The Contractor shall have performed and documented all inspections and tests required by the Contract Documents, including those required by the City’s building officials.
   2. The Contractor shall leave uncovered all areas of Work that are called out in the Contract Documents to be left uncovered, or the Owner requests to be left uncovered prior to being inspected. The Contractor shall give adequate notice to the Owner of the time requested for an inspection of these areas.

D. **Substitutions**
   1. Wherever the Contract Documents specify a particular product, article, appliance, equipment, or material and it is designated by manufacturer and model number, it is the intent to designate a level of quality, finish, appearance, function, or other factor that was desirable to have incorporated into the design. Equivalent products of alternate manufacturers may be used, but must meet or exceed the specification for the original product and must be approved in advance by the Owner.
   2. The Contractor shall not substitute any product, article, appliance, equipment, or material that is specified without the prior written approval from the Owner, which shall be granted only with the concurrence of the Owner.

E. **Changes in the Work**
   1. Only the Owner may authorize changes in the Work. Such changes shall be made by issuing either a Change Order or a Construction Change Directive, and the Contractor shall execute the changed Work promptly.
   2. The Contractor shall provide supporting information as requested by the Owner to document the cost of any changed Work.
   3. The Contractor shall prepare its cost proposal including labor and material cost breakdown with overhead and profit added as follows:
      a. For the Contractor or subcontractor on Work performed by its own forces:
         | Overhead (%) | Profit (%) | Commission (%) |
         | 10           | 7          | 0              |
      b. For the Contractor or subcontractor on Work performed by its subcontractors:
         | Overhead (%) | Profit (%) | Commission (%) |
         | 10           | 0          | 3              |
      c. To a first tier subcontractor on Work performed by its subcontractors:
         | Overhead (%) | Profit (%) | Commission (%) |
         | 10           | 0          | 3              |
   d. No more than three levels of overhead, profit, and commission shall be allowed regardless of the number of subcontractor tiers (“commission” is defined as profit on Work performed by others). The Contractor or subcontractor shall not be allowed overhead or commission on the overhead, profit, and/or commission received by its subcontractors. Changes to the Work that decrease the Contract Sum, i.e., deleted Work, shall include Overhead, Profit, and Commission.
4. In the absence of a total agreement concerning the item(s) for a Change Order, a Construction Change Directive shall be issued and the Contractor shall proceed diligently with performance of the Work required.

F. Receiving and Storing Materials and Equipment
1. The Contractor shall have an authorized person or persons to receive all items and shall properly unload, check for completeness of shipments, and in-transit damage.
2. The Contractor shall properly handle and store materials, supplies, equipment etc. in accordance with the Delivery Order or manufacturer’s printed instructions of each product.
3. The Contractor shall immediately notify the Owner of any damages to property received or located on site.

G. Reports
1. The Contractor shall prepare Daily Progress Reports on a form provided by the Owner. Reports shall be submitted to the Owner on a weekly basis.
2. If requested by the Owner, the Contractor shall prepare and submit with its pay applications MWBE form delineating the composition of the workforce utilized to complete the Work for that pay application.

H. Time for Completion
1. Requests for time extensions shall be made promptly. Delays of the Work due to circumstances beyond the control of the Contractor shall be adequately documented and submitted to the Owner with any request for an extension of the time for the completion.
2. The time allowed for Substantial Completion includes five (5) calendar days per calendar month for delays due to inclement weather. Delays due to weather beyond the five days may be requested as a time extension to the time for completion. The Contractor shall submit job site weather data supporting the claim for an extension of time.
3. Should completion of the Work extend past the original or amended Contract Date of Substantial Completion, the Owner will retain as liquidated damages, and not as a penalty, the amount listed on Page 2 and reduce the Contractor’s final payment by that amount.

I. Guarantees and Warranties
1. The Contractor shall remedy and make good all defects in material and workmanship at no additional cost to the Owner and pay for any damage to other Work or property resulting from such defects for a period of one year from the Date of Substantial Completion, excepting damage that is caused by misuse or abuse by the Owner. All warranties shall be assigned to the Owner at no cost to the Owner and without the approval of the Contractor.
2. Where guarantees and/or warranties are required in the technical sections of the specifications, or as noted on the drawings, exceeding the one-year guarantee period, the extended warranty period will govern.
J. **Use of the Site**
   1. The Contractor shall confine its operations to areas permitted by laws and ordinances, and as defined in the Contract Documents. The site must be maintained in a reasonably clean condition, free of trash and debris. The Contractor shall, on a regular basis or as specifically requested by the Owner, remove from the site all trash, debris, tools and equipment no longer needed for the Project.
   2. The Contractor shall provide access to the site where the Project is being completed for representatives of the Owner, the Owner, and for all authorities having jurisdiction over the Project.

K. **Taxes**
   1. The Contractor shall include in its Bid, and pay for, all taxes in effect or scheduled to go into effect at the time of bidding.
   2. The Contractor’s attention is directed to Title 12, Chapter 8, of the SC Code of Laws, as amended, concerning withholding of tax for non-residents, employees, contractors and subcontractors.

**ARTICLE 4- PAYMENTS**

A. The Owner shall make payments no more often than monthly to the Contractor for acceptable Work, as scheduled on page 2 and in accordance with Title 29, Chapter 6 of the SC Code of Laws, as amended.

B. The Contractor shall make payments to subcontractors and suppliers for acceptable Work performed and materials furnished in accordance with Title 29, Chapter 6 of the SC Code of Laws, as amended.

C. Payment under a Lump Sum contract shall be paid within forty-five (45) days of receipt of the invoice. The invoice for the Contractor’s services shall be submitted to the Owner at the completion of the Scope of Services and after the Owner’s acceptance of the work in its entirety.

D. The Contractor’s Final Application for Payment may be submitted when the following have occurred:
   1. The Contractor has fully completed the Project which is the subject of this Contract, including the acceptable completion of all punch list items; and,
   2. The Contractor furnishes a Consent of Surety to Final Payment (for bonded projects) and Releases of Lien from subcontractors and suppliers; and,
   3. The Contractor has furnished to the satisfaction of the Owner all operating and maintenance manuals, product information, supplier warranties and guarantees and all other project completion documents; and,
   4. The Contractor has completed all training and other startup/turnover support activities with the Owner’s staff.

**ARTICLE 5 – CLAIMS**

A. Each party may assert a Claim requesting an adjustment of the Contract Sum, a change in the Contract Time for completion, or other relief with respect to the terms of the Contract.
B. Claims under this Contract shall be submitted by written notice that a Claim is being asserted. The responsibility to substantiate a Claim rests with the party making the Claim.

C. Claims arising prior to the date the final payment is due must be initiated within twenty-one (21) days after occurrence of the event giving rise to such Claim or within twenty-one (21) days after the claimant first recognizes the condition giving rise to the Claim, whichever is later. By failing to give written notice of a Claim within the time required by this paragraph, a party expressly waives its Claim.

D. Pending a resolution of the Claim, including any dispute resolution under this Contract, the Contractor shall proceed to perform as required by the Contract and the Owner shall continue to make payments in accordance with this Contract.

ARTICLE 6 – DISPUTE RESOLUTION

A. The parties agree to attempt in good faith to resolve their disputes arising from a Claim or controversy arising out of or relating to the Contract. To the extent that the parties are unable to reach a resolution, the parties agree that any suit, action or proceeding arising out of or relating to the Contract shall be instituted and maintained only in a state or federal court located in Charleston County. The Contractor agrees that any act by the Owner regarding the Contract is not a waiver of either the State’s sovereign immunity or the State’s immunity under the Eleventh Amendment of the United States Constitution. As used in this paragraph, the phrase “the State” includes any governmental entity transacting business with the Contractor pursuant to the Contract (including the Owner).

ARTICLE 7 - SUSPENSION OR TERMINATION OF THE CONTRACT

A. Owner’s Right of Termination
   1. The Owner may, at any time, terminate the Contract, in whole or in part, with or without cause for the Owner’s convenience, upon seven (7) days written notice to the Contractor.
   2. The Owner may, upon written consent of the Contractor, reinstate the terminated portion of this Contract in whole or in part if it is determined by the Owner, in its sole discretion, that it is necessary or advantageous to the Owner. Compensation shall be equitably negotiated by agreement between the Owner and Contractor.

B. Contractor’s Right of Termination
   1. The Contractor may terminate the Contract if Work is stopped through no fault of the Contractor, or other persons performing Work, either directly or indirectly, for the Contractor, for a period of time exceeding ninety (90) consecutive calendar days due to a court order or other public authority having jurisdiction; or a National emergency which requires the Work to be stopped.
   2. The Contractor may, upon seven (7) days written notice to the Owner terminate the Contract for the reasons stated above and be compensated for Work completed and materials stored in accordance with the Contract Documents.
C. Owner’s Right of Suspension
   1. The Owner may, at any time, suspend this Contract, in whole or in part, with or without cause, for such period of time as determined by the Owner;
   2. The Contract Sum and Contract Time will be adjusted for increases in cost to the Contractor due to the delay or interruption of the Work, except that no increase will be granted for delays or interruptions that are, or would have been, the responsibility of the Contractor or subject to an equitable adjustment covered under other provisions of the Contract.

ARTICLE 8 – PROTECTION OF PERSONS AND PROPERTY

A. The Contractor is responsible for job-site safety and the protection of persons and property within the Work site. The Contractor shall comply with all applicable laws, rules and regulations regarding safety.

B. If during the course of executing the Work, the Contractor encounters material believed to be hazardous or of archeological significance, the Contractor shall immediately stop Work in the affected area and report the conditions to the Owner in writing. Except by written agreement of the Owner and Contractor, the Contractor shall not resume Work until the material has been rendered harmless, removed or protected.

C. As to hazardous materials, this Article shall apply only to hazardous, toxic or radioactive materials or substances subject to the regulations of agencies having jurisdiction such as, but not limited to, the S.C. Department of Health and Environmental Control (SCDHEC), the U.S. Environmental Protection Agency (USEPA) and the U.S. Nuclear Regulatory Commission (USNRC).

D. For the purposes of this Contract, the term “rendered harmless” shall be interpreted to mean that measured levels of verified hazardous, toxic or radioactive materials or substances are less than the applicable standards established by authorities having jurisdiction. In no event, shall the Owner have any responsibility for any substance or material that is brought to the Project site by the Contractor, any Subcontractor, any material supplier, or any entity for whom any of them is responsible, unless such materials or substances were expressly required by the Contract Documents. The Contractor agrees not to use any fill or other materials to be incorporated into the Work that are hazardous, toxic, or radioactive, or made up of any items that are hazardous, toxic, or radioactive.

ARTICLE 9 – INDEMNITY

A. The Contractor shall indemnify and save harmless the Owner and the Owner’s officers, agents, and employees, from and against all losses and claims, demands, payments, suits, actions, recoveries, and judgments of every nature and description brought or recovered against them by reason of any act, omission, or default of the Contractor, its agents, or employees in the execution of this Contract. When the Owner submits notice, Contractor shall promptly defend any aforementioned action at no cost to the Owner. This obligation shall survive the suspension or termination of this Contract. The limits of insurance coverage required herein shall not serve to
limit this indemnity obligation. The recovery of costs and fees shall extend to those incurred in the enforcement of this indemnity.

ARTICLE 10 – INSURANCE AND BONDS

A. The Contractor shall purchase and maintain insurance to protect against claims that may arise out of the Contractor’s operations under the Work of this Contract. The limits shall be for not less than the limits set forth in this Article, shall be written on an occurrence basis and shall be in force for the duration of the Contract.

B. The Contractor’s Liability Insurance shall include all major divisions of coverage and is to be based on a Commercial basis including the following:
   1. Premises – Operations;
   2. Independent Contractor’s Protective;
   3. Products and Completed Operations;
   4. Personal and Advertising Injury;
   5. Contractual, including specified provisions for Contractor’s obligations;
   6. Broad Form Property Damage, including Completed Operations;
   7. Owned, Non-Owned and Hired Vehicles; and,
   8. Errors and Omissions.

C. The Insurance required by this Article shall be written for not less than the following limits or greater if required by law or other provisions in the Contract:
   1. Commercial General Liability:
      a. General Aggregate (per project) $ 2,000,000
      b. Products/Completed Operations $ 1,000,000
      c. Personal and Advertising Injury $ 1,000,000
      d. Each Occurrence $ 1,000,000
      e. Fire Damage $ 50,000
      f. Medical Expense (any one person) $ 5,000
   2. Business Auto Liability (including all owned, non-owned, and hired vehicles):
      a. Combined Single Limit $ 1,000,000
         -OR-
      b. Bodily Injury & Property Damage (each) $ 1,000,000
   3. Workers Compensation
      a. State Statutory
      b. Employer’s Liability $ 100,000 Per Accident
         $ 500,000 Disease, Policy Limit
         $100,000 Disease, Each Employee

D. The aggregate limits of the Contractor’s Insurance shall apply, in total for this Contract. This shall be indicated on the Certificate of Insurance as “Per Project”, or in an attached policy amendment.

E. The Owner shall be listed as the certificate holder of the Contractor’s Liability Insurance.

F. Certificates of Insurance shall be in the form of the latest edition of the ACORD 25 and shall be filed with the Owner prior to commencement of the Work. In addition to Certificates of Insurance, the Contractor shall supply a written endorsement to the Contractor’s general liability insurance policy that names the Owner as an additional
insured. The endorsement shall provide that the Contractor’s liability insurance policy shall be primary, and that any liability insurance of the Owner shall be secondary and noncontributory. These Certificates shall contain a provision that coverages afforded under the policies will not be cancelled unless at least thirty (30) days prior written notice has been given to the Owner.

G. In no event shall any failure of the Owner to receive certified copies or certificates of policies required under this Article or to demand receipt of such certified copies or certificates prior to the Contractor’s commencing the Work be construed as a waiver by the Owner of the Contractor’s obligations to obtain insurance pursuant to this Article. The obligation to procure and maintain any insurance required by this Article is a separate responsibility of the Contractor and independent of the duty to furnish a certified copy or certificate of such insurance policies. Cancellation of insurance shall be grounds for the immediate termination of the Contract.

H. Bonds

The Contractor shall deliver to the Owner properly executed Performance and Payment Bonds. If the Contractor fails to provide the Owner with a properly executed Bond as required herein, Contractor shall be in material breach of its responsibilities under the Contract.

1. Bonds shall each be in the amount of 100% of the amount of the Contract.
2. The Surety providing the Bonds shall have, at a minimum, a “Best Rating” of “A” as stated in the most current publication of “Best’s Key Rating Guide, Property–Casualty”. In addition, the Surety shall have a minimum “Best Financial Strength Category” of “Class V” and in no case less than five (5) times the Contract amount. The Bonds shall:
   a. be issued by a surety company licensed to do business in South Carolina; and,
   b. be accompanied by a current power of attorney and certified by the attorney-in-fact who executes the bond on the behalf of the surety company; and,
   c. remain in effect for a period not less than one (1) year following the date of Substantial Completion or the time required to resolve any items of incomplete Work and the payment of any disputed amounts, whichever time period is longer; and,
   d. display the Surety’s Bond Number.

I. Property Insurance

The Contractor shall purchase and maintain Builder’s Risk insurance in the amount of the Contract Sum and all subsequent modifications on a replacement cost basis. The Contractor shall be responsible for any deductibles. Such insurance shall be maintained until final payment has been made.

**ARTICLE 11 – CORRECTION OF WORK**

A. The Contractor shall promptly, and with due diligence, correct Work rejected by the Owner for failure to conform to the requirements of the Contract, whether such defective Work is observed before or after Final Completion. The Contractor shall pay for correcting the deficient Work including additional testing and inspections.

B. If the Contractor fails to carry out the Work in accordance with the Contract Documents, and fails within a seven (7) day period after receipt of notice from the Owner to commence and continue correction of such default or neglect with diligence
and promptness, the Owner may, without prejudice to other remedies it may have, proceed to correct such deficiencies. In such case, an appropriate Construction Change Directive shall be issued deducting from payments to the Contractor the reasonable cost of correcting such deficiencies, including the Owner’s expense.
C. The Contractor and the Surety (if the Contract is bonded) remain liable for any excess cost or damages resulting from actions set forth in this Article.

ARTICLE 12 – CONSTRUCTION BY OWNER

A. The Owner reserves the right to do Work with its own forces or award separate contracts for Work on the same project.
B. The Contractor agrees to allow access to the site by the Owner’s workforce or separate contractor(s), and agrees to assist in coordinating the progress of the Work with the Owner.
C. The Owner shall have the responsibility to coordinate the activities of the various contractors working at the project location.

ARTICLE 13 – SUBCONTRACTORS

If the Contractor engages subcontractors to provide Work on the Contract, then the Contractor shall include, or cause to be included, in the agreement with those entities, all provisions contained in this Contract. Subcontractors and sub-subcontractors shall be bound by the same provisions as the Contractor and shall preserve and protect the rights of the Owner.

ARTICLE 14 – COMPLETION AND CLOSEOUT

A. The Contractor shall have completed the unfinished and defective Work listed in the “punch list” and notify the Owner of its completion. The Owner will schedule a Final Inspection and require the Contractor to demonstrate that all equipment and systems operate as designed. The Owner may elect to have other persons; firms or agencies participate in the inspections.
B. Failure of the Contractor to achieve completion within the allowed time shall entitle the Owner to consider the Contractor in breach of the Contract.
C. If more than one Final Inspection is required, the Contractor shall reimburse the Owner for all costs associated with the re-inspection, if any.
D. Final Payment shall not be due, nor shall retained funds be released, until the Contractor complies with the requirements of Article 4.

ARTICLE 15 – GOVERNING LAW

This Contract is entered into and shall be construed and governed in accordance with the laws of the State of South Carolina. Contractor and Owner shall: (1) submit to the jurisdiction of the state and federal courts located in Charleston County, South Carolina; (2) shall waive any and all objections to jurisdiction and venue; (3) and shall not raise forum non conveniens as an objection to the location of any litigation.
ARTICLE 16 – MISCELLANEOUS

A. The Contractor and Owner each bind themselves, their directors, officers, successors, executors, administrators, assigns and legal representatives to all provisions of the Contract. Neither party shall assign, sublet or transfer their interest in this Contract.

B. This Contract represents the entire and integrated agreement between the Owner and the Contractor. It supersedes any and all prior and contemporaneous communications, representations and agreements, whether written or oral relating to the subject matter of this Contract.

C. Nothing in this Contract shall be construed to give any rights, contractual relationship or benefit to a third party against either the Owner or the Contractor.

D. Nothing in this Contract shall prevent the Contractor from employing any independent consultant, associate, or sub-contractor to assist in the performance of the Services.
CITY OF CHARLESTON  
M/WBE PARTICIPATION REPORT

PROJECT NAME/NO.(s): ________________  REPORT PERIOD: ____________  REPORT NO.: ______

CONTRACTOR ____________________________  DATE: ________________

ORIGINAL CONTRACT AMOUNT $ ________________  ORIGINAL M/WBE GOAL % ______  M/WBE AMOUNT $ ________________

REVISED CONTRACT AMOUNT $ ________________  REVISED M/WBE GOAL % ______  REVISED M/WBE AMOUNT $ _________________

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CONTRACT CHANGE ORDERS

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TOTAL M/WBE COMMITTED-TO-DATE $ __________________________

I HEREBY CERTIFY THAT THE ABOVE STATEMENT IS TRUE AND CORRECT AND SUPPORTING DOCUMENTATION IS ON FILE.

SIGNED ____________________________

CONTRACTOR ____________________________

REMARKS ____________________________________________

THIS DOCUMENT HAS BEEN REVIEWED AT THE PROJECT LEVEL BY:

SIGNED _______________  TITLE _______________________

REV 2018
INSTRUCTIONS TO CONTRACTOR

In order to receive credit toward the contractor M/WBE goal; the prime contractor must complete the reverse side and submit this form to the Project Manager in charge of the contract. Failure to submit this form will result in no credit toward the contracting M/WBE goals and may delay monthly progress payment. Furthermore, this form must be submitted with each Payment, beginning with the first pay request.

1. Report Number: Reports must be consecutively numbered.
2. Date: Actual date of the pay request period.
3. Earnings To-Date: Show the actual amount that each M/WBE has earned-to-date under the contract.
4. Percent of Contract: This percentage is calculated using the contract amount and the total M/WBE earnings-to-date.
5. Certification: The contractor or his authorized representative must sign this form prior to submittal. Failure to complete and submit this form in a timely manner may delay monthly progress payments.

GENERAL INFORMATION

When the approved M/WBE is to provide materials, goods or services, this completed form must be submitted to the Project Manager. Upon receipt of this form the Project Manager will forward to the Manager of Minority Business Enterprise.

The prime contractor may not change M/WBE firms without prior written approval of the City, provided the M/WBE goal is met and the changes conform to contract regulations. Written request for substitution of an M/WBE first must include a valid explanation for the substitution. If the contractor is unable to replace an M/WBE with another M/WBE, after performing and documenting Good Faith Efforts, the contractor must explain how the M/WBE goal will be met.

This form should be updated and submitted to the Project Manager with each pay request.

Upon completion of the work, a final M/WBE Participation Report will be required and submitted to the Project Manager prior to final payment. All information shown on the form must be completed, including the final earnings of each approved M/WBE.

When the prime contractor is an approved M/WBE, it will only be necessary to complete the total M/WBE earnings-to-date.

Joint ventures between non-M/WBE and an M/WBE: Only that portion of the work for which the M/WBE is responsible may be used to satisfy the requirement.
SCOPES OF WORK
INTERIOR UPFIT TO THE
LOWCOUNTRY SENIOR CENTER
LCSC CPM

Provide all necessary labor, materials, tools, equipment, supervision, taxes, insurance, overhead, and profit to complete the following work at the Lowcountry Senior Center, 865 Riverland Drive, Charleston, SC 29412:

GENERAL NOTES AND SELECTIVE DEMOLITION

1. Notes on drawings included show specific areas of work. These drawings are for reference only and are not to be scaled. The mandatory pre-bid conference on site will provide an opportunity to review this scope of work and to measure as needed. One additional site visit shall be scheduled prior to bidding.

2. During selective demolition of items/finishes shown on drawings, protect all adjacent surfaces. Daily clean-up shall be done at the end of each working day. Damage to surfaces, materials, finishes, or other items not included in the scope of work shall be returned to a “pre-construction” condition at no cost to the owner. Consider possible unintended damages to finishes where specific demolition is shown, and repair/finish as necessary.

3. Remove wallcovering complete at the wainscot areas of the multi-purpose areas and at the main restrooms. Remove adhesives, skim existing surface drywall surfaces to a level 4 finish, sand, prime, and paint 2 coats per color schedule on the drawings.

4. Remove toilet partitions and urinal screens from main restroom areas complete. Provide and install new overhead braced toilet partitions and urinal screens as per the material specifications noted further below in this scope. Adjust and clean new toilet compartments and urinal screens upon
completion. Shop drawings and standard color options are to be provided for approval prior to ordering.

5. Remove base cabinets, upper cabinets, and counter tops in the following locations:

- Room 122 Kitchen
- Room 116 Workroom (Countertop only)
- Room 109 Arts and Crafts
- Room 109 Bookcase
- Room 112/114 Restrooms (Countertops only)
- Room 105 Toilet (Vanity only)

6. Disconnect all plumbing and electrical as required for the removal of the cabinetry and tops. Salvage the three compartment sink only at the Kitchen for reinstallation into the new countertop.

7. Remove all carpet tiles at the main lobby (Room 101) and at the administrative office areas complete. Office partitions shall remain in place during removal and replacement of carpet. Partitions should be able to be “shimmed up” to allow for work to take place. Protect partitions and any built-ins during work.

8. Remove the existing sheet vinyl flooring at the Multi-purpose rooms complete. Only room #’s 121A, 121B, and 121C are applicable. Clean and repair, as applicable, the existing slab prior to the new flooring which is specified and noted below within this scope. Disconnect 3 each electrical floor boxes, pull wires back to the panel, remove from panel, and fill rough-in boxes with concrete or grout flushed with adjacent finish elevation.

9. Remove 8 each electrical light sconces at room 101. Replace sconces with a similar LED type fixture. Please allow the sum of $400.00 per fixture in your bid. This allowance includes the fixture cost only. Provide for labor, tools, equipment, overhead, and profit in your base bid. Submit product information for owner approval/selection prior to ordering the new sconce fixtures.
PAINTING

1. Remove wall covering below chair rail at Multi-purpose rooms 121-A, 121-B, and 121-C. Clean, skim, sand, prime, and apply one additional coat of finish paint.

2. Clean, sand, and prepare all other previously painted walls, trims, soffits, and door frames (hollow metal only) using one finish coat of paint as per attached paint specifications. Assume one accent color at the Art Room wall where bookcase is being removed. Provide a primer and two coats here for bidding purposes.

3. Paint new shoe moulding in Rooms 121A, 121B, and 121C two finish coats. Material shall be primed by others prior to installation.

3. Provide 1 gallon each of finish paint, of each color/type, for attic stock upon final completion.

Cabinetry and Bookcase

1. Where cabinets are removed, provide new cabinets in all areas. Cabinet layout to match existing. Shop drawings are required promptly in an effort to expedite manufacturing and delivery.

2. Basis of Design shall be KCD Manufacturers, Premier Series, Shaker Style, Designer White. Provide new pulls and concealed self-closing hinges and drawer slides to match existing. Finish to be brushed nickel. Number of shelves and drawers shall equal the existing cabinetry.

3. Substitution of manufacturer shall be considered. Please submit the substitution form included in the project manual along with product data for consideration. Approvals or disapprovals shall be
published in the first addendum at least 5 days prior to the bid date.

4. Document existing bookcases size and configuration prior to removal and disposal. Provide shop drawings for a new bookcase that is to be installed in the Computer Lab on the south wall. Bookcase to be construction of AA Oak Plywood and shop finished to match the previous finish on the old bookcase as closely as possible.

5. Protect bookcase finish during installation

Countertops

1. Remove countertops per the demolition notes above.
2. In bathrooms 112 and 114, provide and install new quart tops with integral sinks. Basis of design is Silestone. Provide shop drawings and standard color selector for all new cabinets and tops for approval prior to ordering. No custom colors are anticipated.
3. Existing plumbing rough-ins are to remain (stops and supply lines)
4. Provide new traps, tail pieces, and new drain assemblies and connect to integral sinks.
5. Provide and install new ADA protection at exposed plumbing, under tops, as per existing.
6. Provide and install new countertop only at Workroom # 116.
7. Provide vanity cabinet and new top at Room 105 Toilet. KCD vanity with Silestone top with integral sink. Request for substitution to Silestone shall be reviewed. Addendum 1 shall either approve or disapprove at least 5 days prior to the bid.
8. Provide new Silestone top, or approved equal, at the new Kitchen Base cabinets. Existing three compartment sink to be reinstalled. Provide new traps and tail pieces.
9. Art Room cabinets to have a new Silestone top with integral double sink.
Plumbing Fixtures

1. Install new fixtures and trims (sink faucets only) at all new integral sinks matching the “spread” of the existing rough-ins to allow for a more simple connection to existing service lines and wastes.
2. Install a new single, fully pivoting, faucet at the Art Room with extension spout capable of reaching the full width of the sink assembly.
3. Provide and install a new Kitchen faucet at the reinstalled Kitchen 3 compartment sink to match existing.
4. All new fixtures shall be brushed nickel and be by 1 manufacturer.
5. Provide shop drawings for approval and for coordination with the countertop/cabinet fabricator/installer.
6. Allow the sum of $3,000.00 for new fixtures. This allowance is for material only. Base bid shall include all labor, tools, equipment, overhead, and profit. If in the case of the fixture allowance being insufficient, a change order will be issued as applicable based on verified fixture costs. Draft contract included in the project manual outlines the Change Order process and add on percentages allowed.

Toilet Partitions and Urinal Screens

1. Install new toilet partitions and urinal screens, in Rooms 112 and 114 respectively, to match the existing configuration.
2. Provide shop drawings and manufacturers standard color chart for approval.
3. Partitions to be overhead braced as per the existing systems.
4. Removal and reinstallations of handicap grab bars, hooks, or other accessories mounted to the partitions shall be salvaged, cleaned and reinstalled upon completion of the new partitions.
5. Basis of Design is Scranton Products (Hiney Hiders) or approved equal. Substitutions will be considered. Use substitute request form previously mentioned. Approval or disapproval shall be published at least 5 days prior to bid.

Flooring

1. Provide new Gerflor REC 60 at Rooms 121A, 121B, and 121 C. Provide color charts for selection prior to ordering.
2. The existing layout shall be matched to the existing. This shall include the border that is currently in place.
3. Allow for at least two finishes to recreate the current layout and the added labor, as applicable, for this type of detailed installation.
4. Requests for substitutions will be accepted using protocols mentioned previously in this scope. All substitutions accepted shall be published in Addendum 1 at least 5 days prior to the bid.
5. Clean new floor system upon completion and provide maintenance instructions with close out documentation.
6. Existing full height partition door systems can be adjusted to raise up slightly to allow for the Gerflor 60 thickness. See sheet A1.1 for detail. Raise only enough for the sweep at door bottoms to maintain contact when opened.
7. Install new shoe moulding to match existing upon completion of the floor work. Prime shoe moulding with one coat of primer. Final finishing included in the painting scope above
8. Install new carpet tiles in Room 101 and the Administration areas using EF Contract Alfresco or Flourish Weave for the field tiles and MICA II for the border tiles in Room 101, or pre-approved equal based on approval of a substitution request. Include the small closet off of Room 101. New vinyl base shall be installed at all carpeted areas. Provide color samples for selection by user. Base to be 4”. Use pre-molded corners where applicable.
9. Vacuum all new carpet upon completion and leave ready for use.
3. Certification by the manufacturer that the products supplied comply with local regulations controlling use of volatile organic compounds (VOCs).

B. Samples for Verification Purposes: Provide samples of each color and sheen of material to be applied, with texture to simulate actual conditions, on representative samples of the actual substrate.

1.05 APPROVED MANUFACTURERS

A. Provide paint products as manufactured by one of the following or approved equal:

1. Sherwin - Williams
2. ICI Dulux Paints
3. Devoe Paints
4. Duron Paints

B. Provide transparent stain products as manufactured by one the following or approved equal:

1. Sherwin - Williams
2. Minwax
3. ICI Dulux Paints

C. Provide water based catalyzed epoxy coating by one of the following or approved equal
   A. Sherwin - Williams
   B. ICI Dulux Paints
   C. Devoe Paints
   D. Duron Paints

1.06 DELIVERY AND STORAGE

A. Deliver all materials to the job site in original, new, and unopened packages and containers bearing manufacturer's name and label.

B. Provide labels on each container with the following information:

1. Name or title of material
2. Fed. Spec. number, if applicable
3. Manufacturer's stock number
4. Manufacturer's name
5. Contents by volume, for major pigment and vehicle constituents
6. Thinning instructions
7. Application instruction
SUBSTITUTION REQUEST FORM

We hereby submit for your consideration the following product instead of the specified item for the following project:

PROJECT: _________________________________ PROJECT NO. _____

DRAWING NO. _____ DRAWING NAME _____________________________

SPEC. SECT. SPEC. NAME PARAGRAPH SPECIFIED ITEM

Proposed Substitution: ____________________________________________

Attach complete information on changes to Drawings and/or Specifications which proposed substitution will require for its proper installation.

Submit, with request, all necessary samples and substantiating data to prove equal quality and performance to that which is specified. Clearly mark manufacturer's literature to indicate equality in performance.

Substitutions of the materials and equipment described in the Contract Documents will be considered during the bidding period upon receipt of a written request to the Design Professional for approval prior to the date set for receipt of bids as described in Section 60 74 13, Project Requirements.

CERTIFICATION OF EQUAL PERFORMANCE AND ASSUMPTION OF LIABILITY FOR EQUAL PERFORMANCE

The undersigned states that: the function, appearance, and quality are equivalent or superior to the specified item.

Submitted by:

Signature ___________________________ Title ___________________________

Firm

Address

Telephone ___________ FAX Number ___________ Date ___________

Signature shall be by person having authority to legally bind his firm to the above terms. Failure to provide legally binding signature will result in retraction of approval.

For Use by Design Professional:

_____ Recommended _____ Recommended as Noted

_____ Not Recommended _____ Received Too Late

Signed By ___________________________ Date ___________________________

For Use by Owner's Representative or Owner:

_____ Accepted _____ Accepted as Noted

_____ Not Accepted _____ Received Too Late

Signed By ___________________________ Date ___________________________
Fill in Blanks Below:

A. Does the substitution affect dimensions shown on Drawings? Yes _______ No ____________
   If yes, clearly indicate changes:
   ________________________________
   ________________________________
   ________________________________
   ________________________________

B. Will the undersigned pay for changes to the building design, including engineering and detailing costs
   caused by the requested substitution? Yes _______ No ____________
   If no, fully explain: ________________________________
   ________________________________

C. What effect does substitution have on other Contracts or other trades?
   ________________________________
   ________________________________
   ________________________________

D. What effect does substitution have on construction schedule?
   ________________________________
   ________________________________
   ________________________________

E. Manufacturer's warranties of the proposed and specified items are:
   _______ Same _______ Different (Explain on Attachment)

F. Reason for Request: ________________________________
   ________________________________
   ________________________________

G. Itemized comparison of specified item(s) with the proposed substitution.
   List significant variations:
   ________________________________
   ________________________________
   ________________________________

H. Accurate cost data comparing proposed substitution with product specified:
   ________________________________
   ________________________________

I. Designation of maintenance services and sources:
   ________________________________

(ATTACH ADDITIONAL SHEETS IF REQUIRED)